

So far, we have walked through four situations where we entered the market at tops and four situations where we entered the market at bottoms. Below is a summary of the results showing the beginning and final results of each position along with the Buy & Hold results all on one line for comparison.

Automated Investing With Discipline.								AUTOMATED ALLOCATIONS							The Strategy That Adjusts. Automatically.				Buy & Hold		
Scenario #	Equity	Beginning Position Data					Ending Position Data							Ending Position Data							
		Date	Shares	Cost/Share	\$ Deployed	\$ On Hand	Date	Shares	Cost/Share	\$ Deployed	\$ On Hand	\$ Gain	Annualized %	Equity	\$ Gain	Annualized %					
#1 Top	UPRO	2/19/25	267	\$98.61	\$26,328.87	\$23,695.98	11/7/25	374	\$64.04	\$23,952.30	\$26,072.55	\$17,954.40	53.55%	SPY	\$5,195.52	14.83%					
#1 Top	TQQQ	2/19/25	293	\$89.80	\$26,311.40	\$23,680.26	11/7/25	399	\$52.44	\$20,921.75	\$29,069.91	\$21,284.47	64.22%	QQQ	\$6,719.25	19.28%					
#2 Top	UPRO	7/16/24	312	\$84.33	\$26,310.96	\$23,679.86	11/7/25	359	\$51.43	\$18,464.81	\$31,526.01	\$21,761.14	31.70%	SPY	\$10,314.00	15.36%					
#2 Top	TQQQ	7/16/24	328	\$80.23	\$26,315.44	\$23,683.90	11/7/25	452	\$34.24	\$15,474.83	\$34,524.51	\$32,337.73	46.24%	QQQ	\$11,792.76	17.51%					
#3 Top	UPRO	1/3/22	350	\$75.29	\$26,351.50	\$23,716.35	11/7/25	481	\$19.39	\$9,324.52	\$40,743.33	\$44,571.53	18.00%	SPY	\$23,953.60	10.71%					
#3 Top	TQQQ	1/3/22	321	\$81.99	\$26,318.79	\$23,686.91	11/7/25	509	\$18.42	\$9,375.53	\$40,630.17	\$44,466.49	17.98%	QQQ	\$27,630.12	12.12%					
#4 Top	UPRO	2/19/20	678	\$38.84	\$26,333.52	\$23,700.17	11/7/25	793	(\$69.03)	(\$54,739.96)	\$104,773.65	\$143,595.61	26.69%	SPY	\$57,961.61	14.40%					
#4 Top	TQQQ	2/19/20	931	\$28.28	\$26,328.68	\$23,695.91	11/7/25	1,370	(\$64.24)	(\$88,009.74)	\$138,034.23	\$232,928.34	35.38%	QQQ	\$83,469.66	18.72%					
#1 Bottom	UPRO	4/7/25	498	\$52.81	\$26,299.38	\$23,669.44	11/7/25	254	\$18.19	\$4,619.88	\$45,348.94	\$23,840.82	94.52%	SPY	\$16,947.00	64.51%					
#1 Bottom	TQQQ	4/7/25	640	\$41.10	\$26,304.00	\$23,673.60	11/7/25	275	(\$2.85)	(\$783.51)	\$50,761.11	\$29,873.01	122.38%	QQQ	\$22,067.18	86.55%					
#2 Bottom	UPRO	8/5/24	413	\$63.74	\$26,324.62	\$23,692.16	11/7/25	301	\$28.68	\$8,633.03	\$41,383.75	\$25,094.02	38.17%	SPY	\$15,814.26	24.43%					
#2 Bottom	TQQQ	8/5/24	497	\$52.92	\$26,301.24	\$23,671.12	11/7/25	381	\$6.10	\$2,323.08	\$47,649.28	\$37,979.10	56.76%	QQQ	\$20,567.96	31.52%					
#3 Bottom	UPRO	10/24/23	677	\$38.86	\$26,308.22	\$23,677.40	11/7/25	327	(\$18.14)	(\$5,931.42)	\$55,917.04	\$42,571.77	35.24%	SPY	\$31,219.21	26.83%					
#3 Bottom	TQQQ	10/24/23	763	\$34.49	\$26,315.87	\$23,684.28	11/7/25	432	(\$29.39)	(\$12,694.35)	\$62,694.50	\$58,391.31	46.09%	QQQ	\$29,244.80	25.31%					
#4 Bottom	UPRO	10/13/22	900	\$29.25	\$26,325.00	\$23,692.50	11/7/25	331	(\$45.63)	(\$15,105.14)	\$65,122.64	\$52,193.69	26.20%	SPY	\$45,404.50	23.41%					
#4 Bottom	TQQQ	10/13/22	1422	\$18.50	\$26,307.00	\$23,676.30	11/7/25	459	(\$76.01)	(\$34,887.21)	\$84,870.51	\$83,440.23	37.67%	QQQ	\$65,734.30	31.43%					