



Automated Allocations

*The Strategy That Adjusts...
Automatically.*

Video Script Video 8 The Missed Trade Calculator

The next button on our Action Menu is the Missed Trade Calculator. It may come in handy once in a while, so we wanted to make it available. Our preferred mode of operation is using good 'til cancelled orders and letting them fill. It could be possible, we have an order in, and we go to some kind of unplug retreat for the week. The market crashes or explodes to the moon, filling the order we have in, and continues beyond what would have been our next order. We come back to civilization, and find the market way past the Next Buy or Next Sell advice AA is giving. Or, maybe the user's preferred mode of operation is to get alerts when the market violates the Next Buy or Next Sell advice, and the market has just plowed right through them. Whatever the scenario, there may come a time when one needs to know how many shares to buy or sell at a price beyond the Next Buy or Next Sell specified by AA. The Missed Trade Calculator is provided as an additional tool in the Automated Allocations App. Let's take a quick look at this and see how it works.

This is the test portfolio we've been playing with. Let's pick a real portfolio. Let's choose this one. This has real data, so the numbers are actual. By the way, this happens to be our test portfolio of buying at the February 19, 2020 top. Interesting.

At any rate, let's double check the current next buy and next sell boxes, see what they're showing. We are to buy at \$80.19 and sell at \$124.75. So, let's go to our action menu and pick the Missed Trade Calculator.

The first thing we notice is our Next Buy and Next Sell boxes have been carried over for us. Nice. Way over here to the left is a box labeled Enter Current Price. We can enter anything in here and when we do, we get a pop-up box that gives us fresh advice based on what we entered.

We can see if for some reason we missed a buy or a sell, we can enter the current price and the Automated Allocations App will help us get back on track. No need for worry, no need to guess. We can easily get our new advice.

Now, look over to the right at the Post to Trade Menu button. This is pretty neat. When we click on the Post To Trade menu button, we jump back to the Trade Menu and our answer box for the Missed Trade Calculator comes with us. It's now temporarily stuck to the Trade Menu and it's still live. We can enter in different prices, and the advice comes up. It seems you can enter just about anything, and the answer is there.

Entering zero in the price box will make it disappear until a new price is entered. The box is designed to stick to the Trade Menu until a new trade is entered. Of course, logging out of your account or refreshing the page will also unstick the advice box.

And there we have it, the Missed Trade Calculator, a simple tool that will come in handy if needed.
Enjoy.